

Hotel Pipeline Report

GLOBAL

July 2024

OVERVIEW

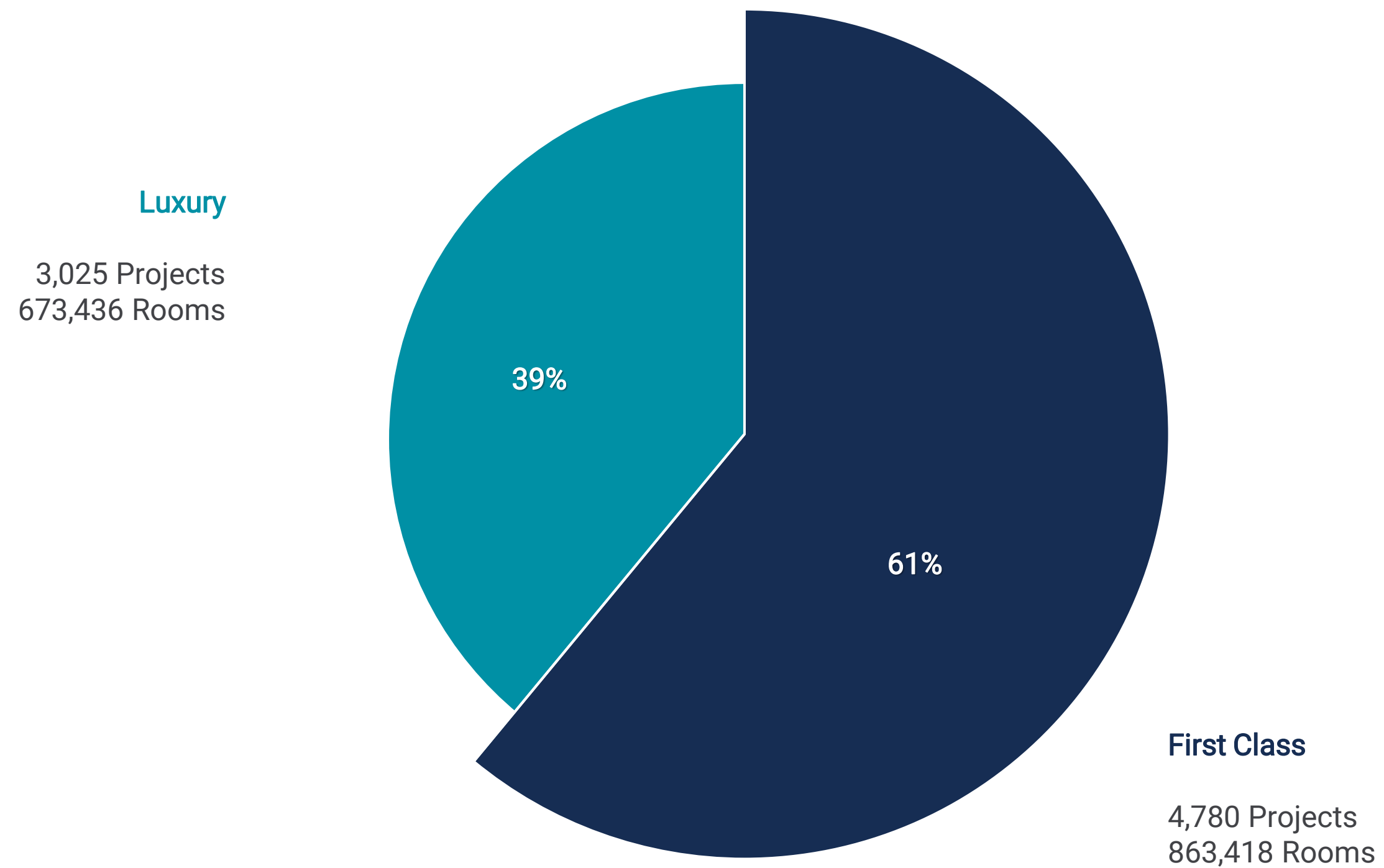
Regions



HOTEL SEGMENT

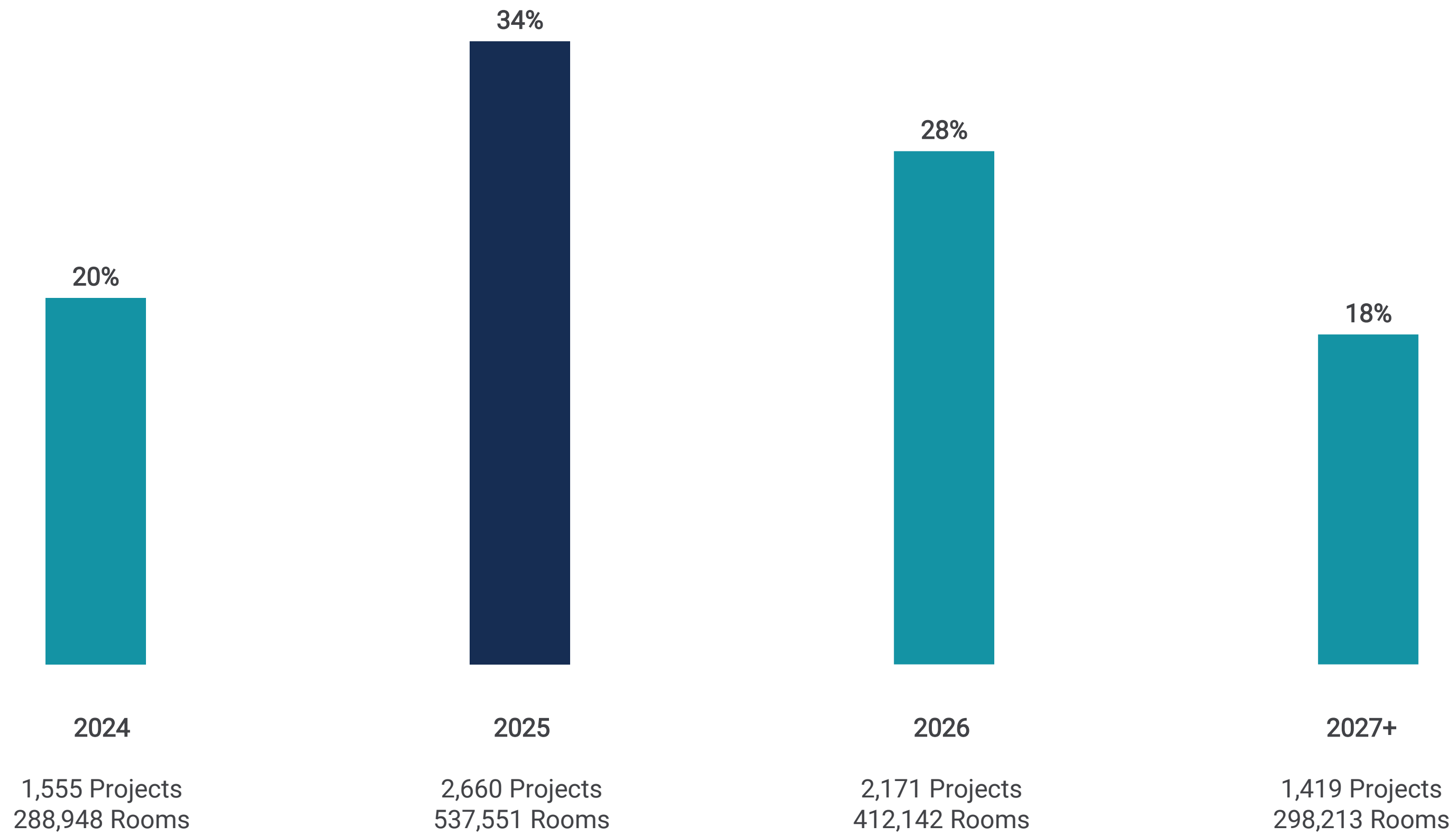
Categories

61% of all 7,805 hotel projects that are currently arising around the globe will be four-star hotels.



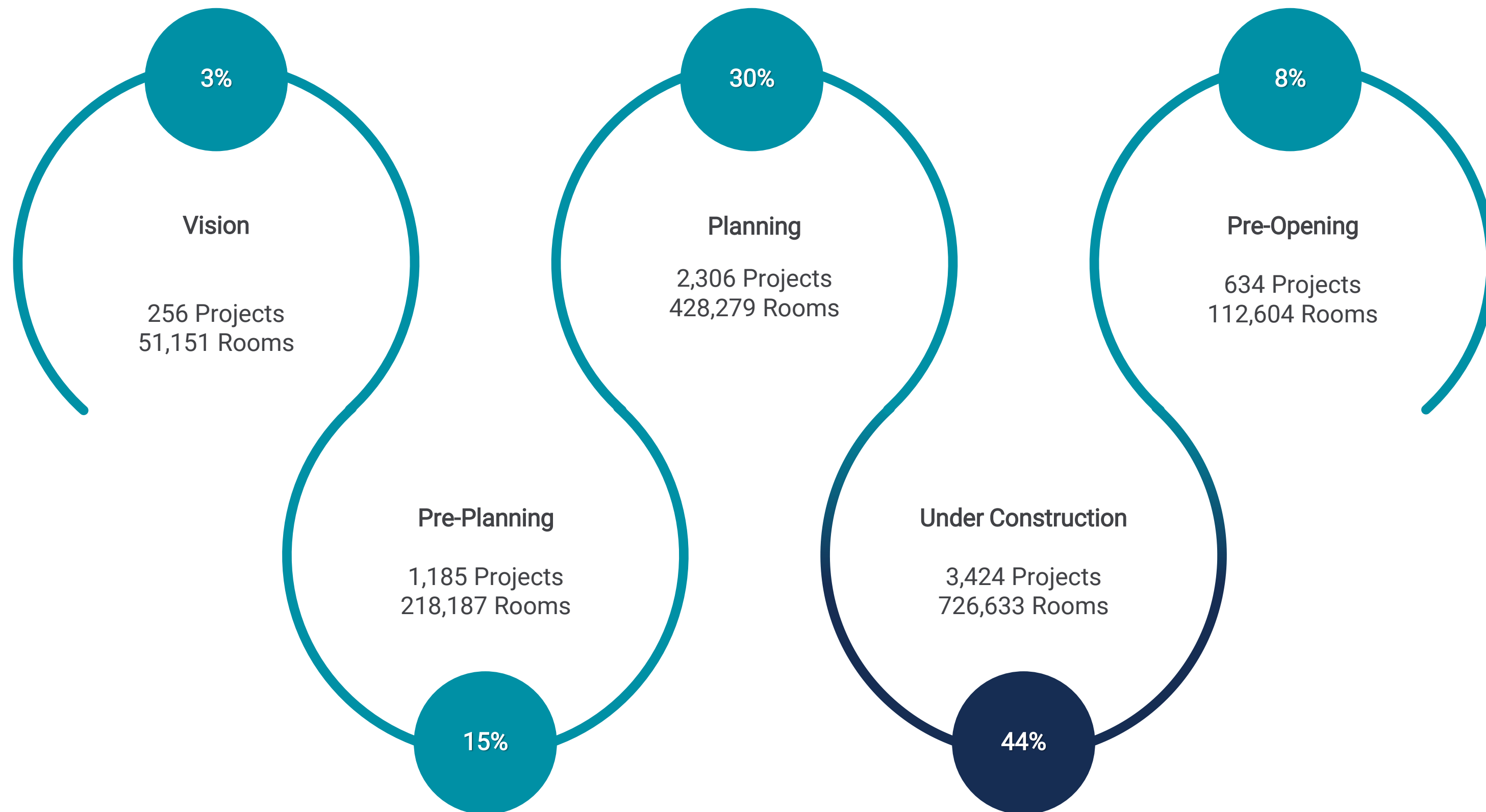
OVERVIEW

Year of Opening



PHASE

Construction

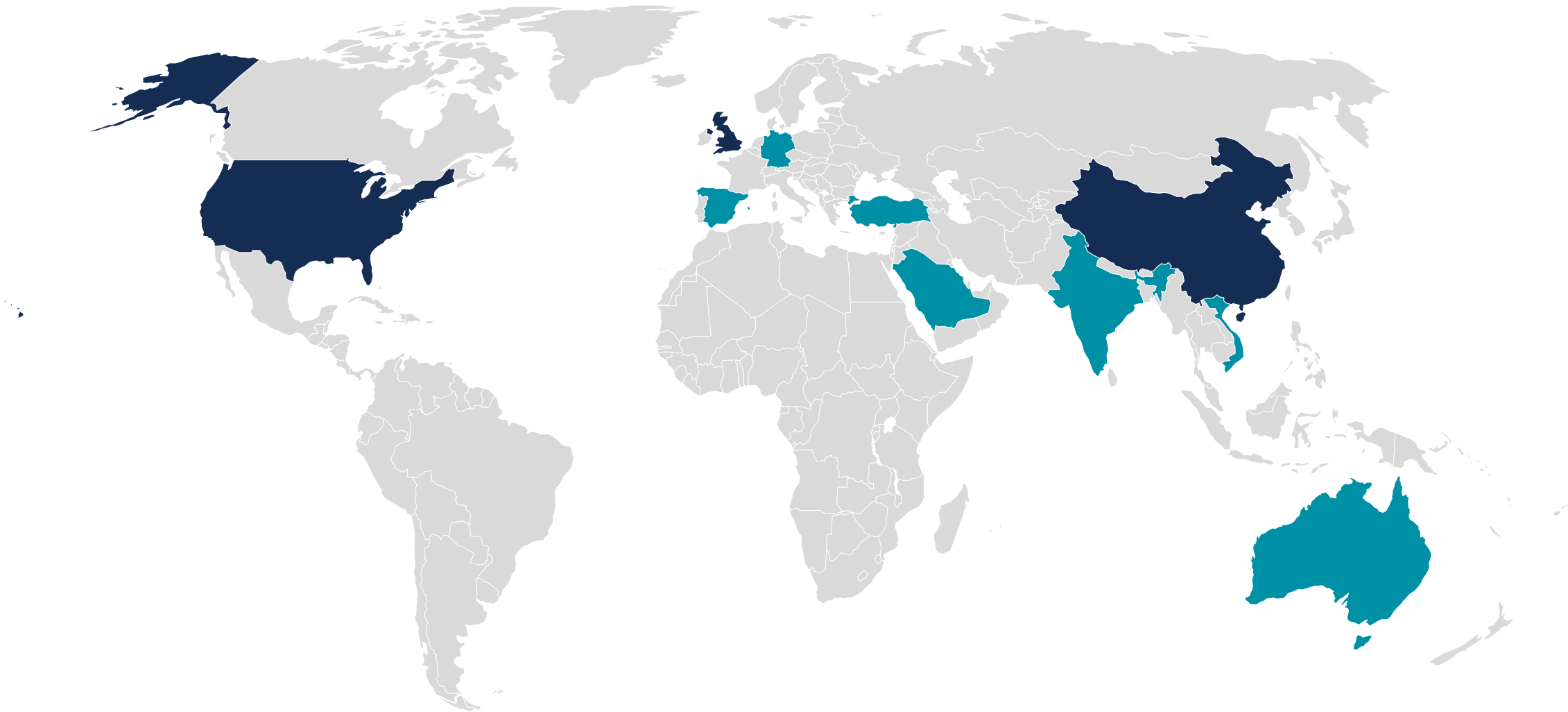


TOP 10

Countries

While the global hotel industry is a vibrant one, changing year to year in many surprising and interesting ways, when it comes to the top 10 countries for hotel construction worldwide, the list is perhaps less surprising that one might think. With more than 1,500 projects, the United States are currently leading in terms of new hotel projects in the pipeline.

	Country	Projects	Rooms
1.	United States	1,532	288,808
2.	China	1,352	299,284
3.	United Kingdom	454	59,965
4.	Germany	310	44,618
5.	India	297	45,229
6.	Saudi Arabia	271	86,282
7.	Spain	192	26,196
8.	Australia	170	27,888
9.	Vietnam	156	51,548
10.	Turkey	156	30,161

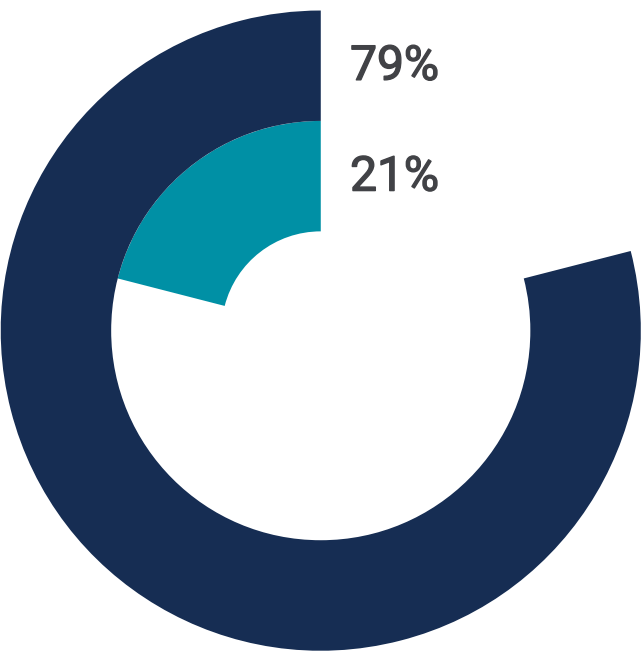


PROJECT PIPELINE

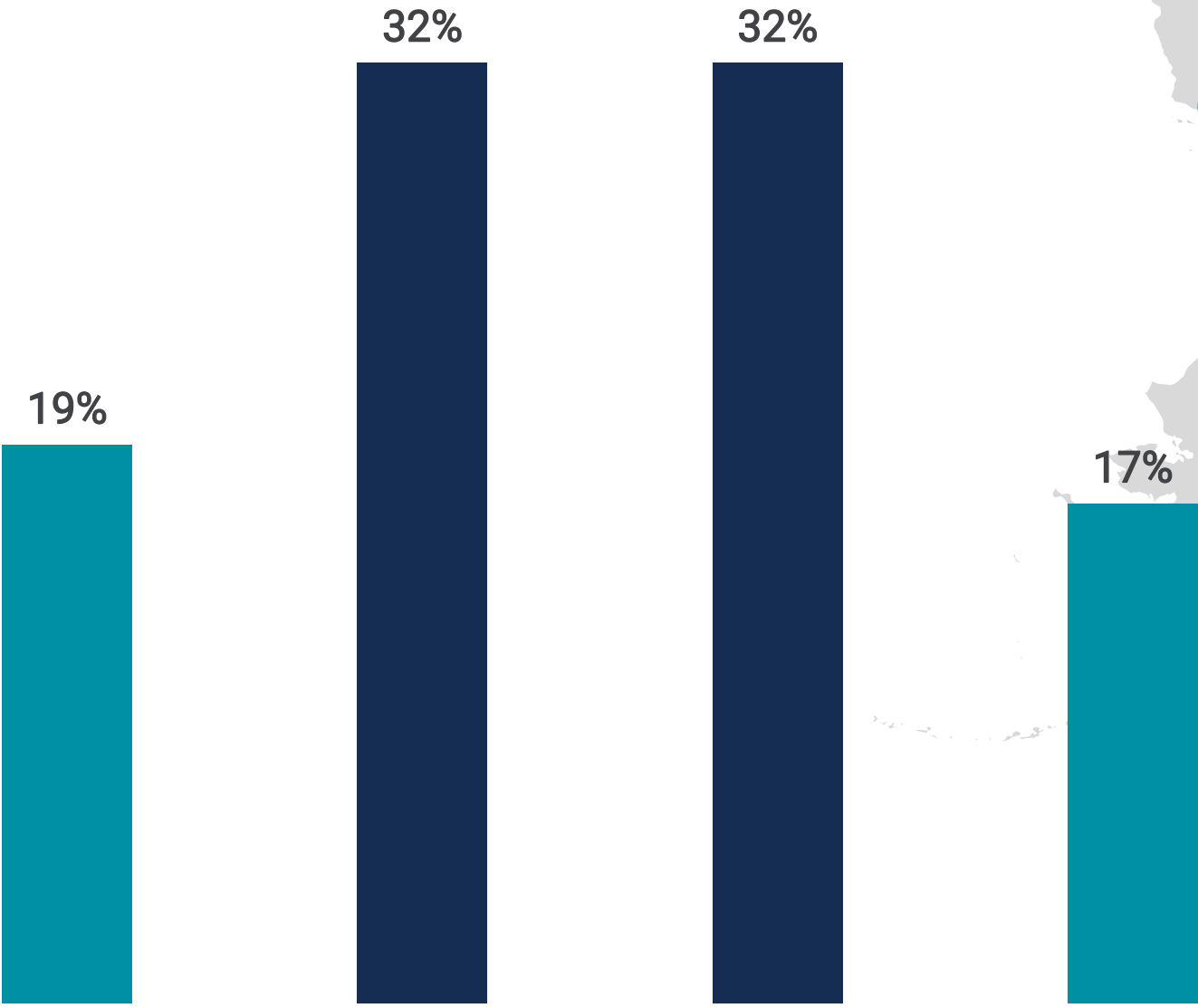
United States of America

1,532
Projects

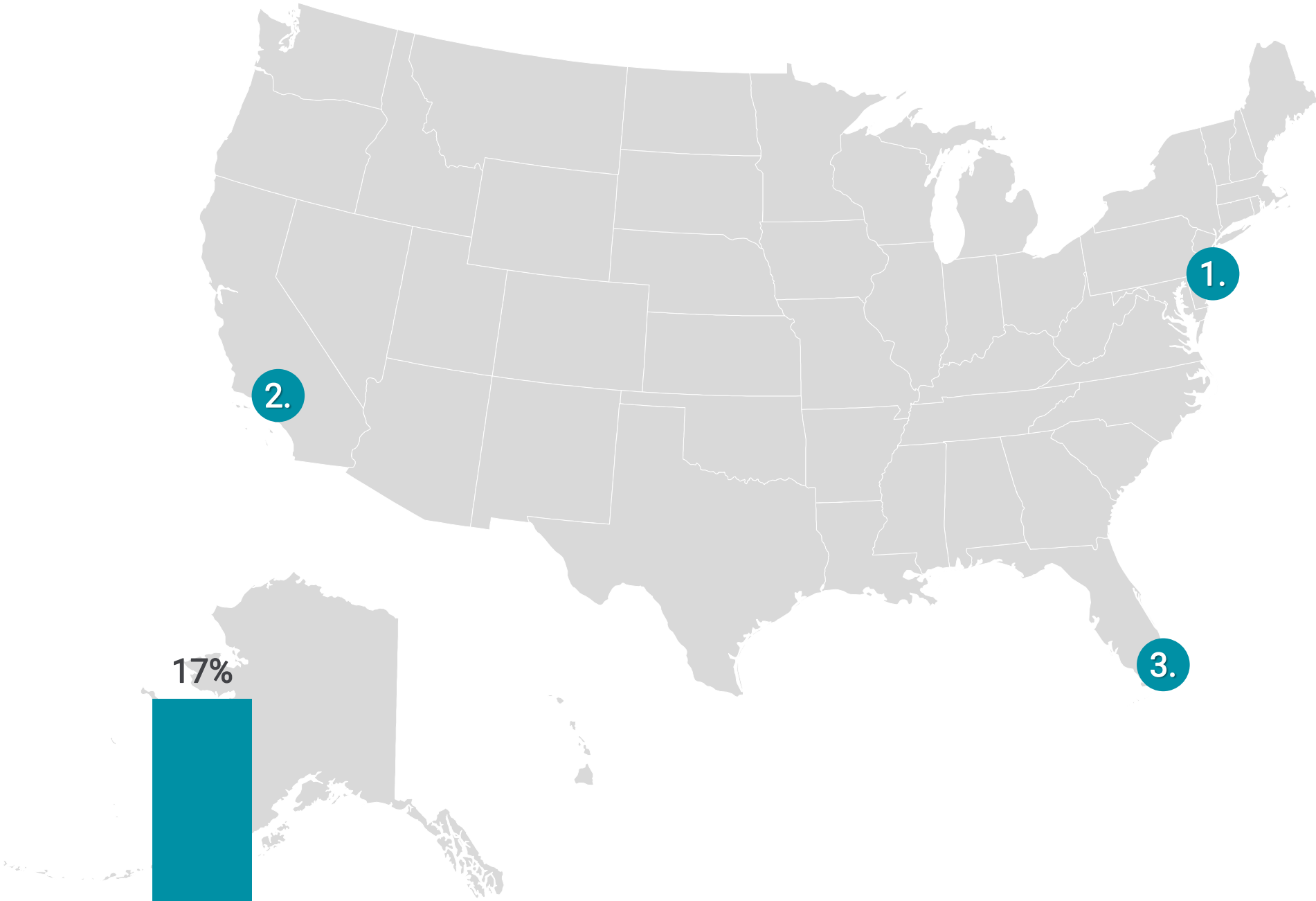
288,808
Rooms



First Class	Luxury
1,203 Projects 201,481 Rooms	329 Projects 37,327 Rooms



2024	2025	2026	2027+
294 Projects 53,935 Rooms	487 Projects 87,183 Rooms	483 Projects 88,019 Rooms	268 Projects 59,671 Rooms



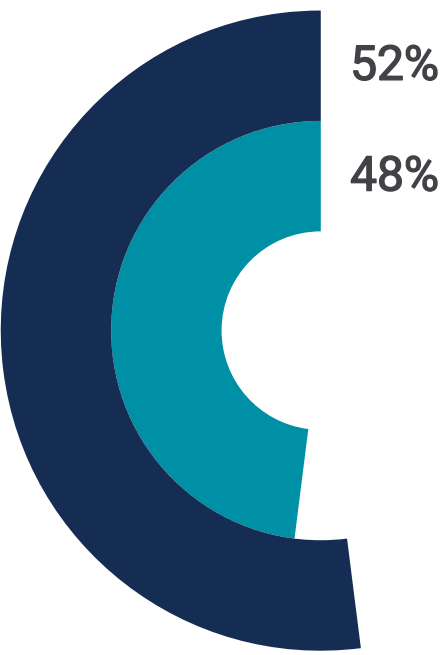
1. New York	2. Los Angeles	3. Miami
36 Projects 9,639 Rooms	33 Projects 6,166 Rooms	30 Projects 11,723 Rooms

PROJECT PIPELINE

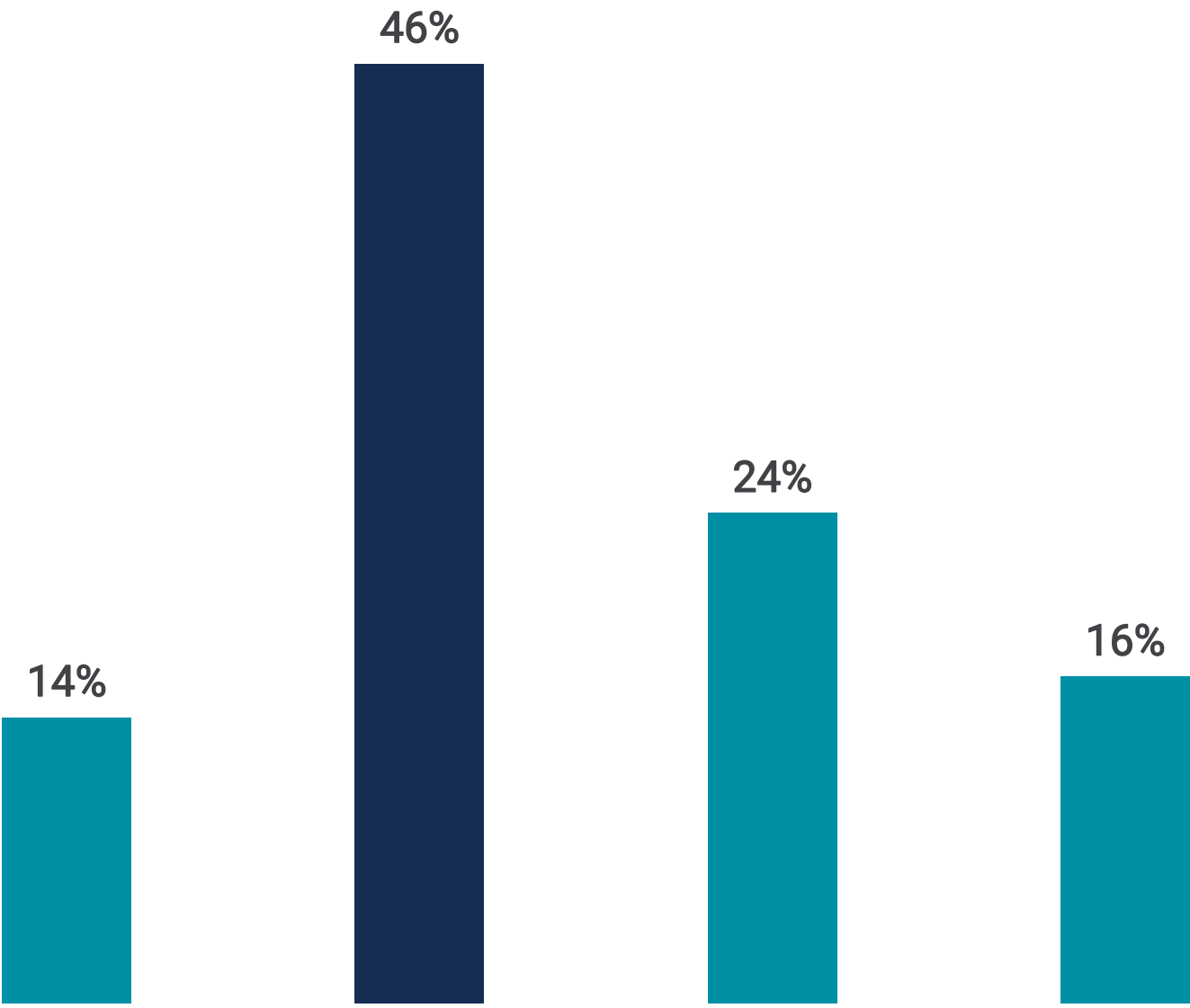
China

1,352
Projects

299,284
Rooms



First Class	Luxury
709 Projects 148,806 Rooms	643 Projects 150,478 Rooms



2024	2025	2026	2027+
185 Projects 38,774 Rooms	620 Projects 140,929 Rooms	325 Projects 70,727 Rooms	222 Projects 48,854 Rooms



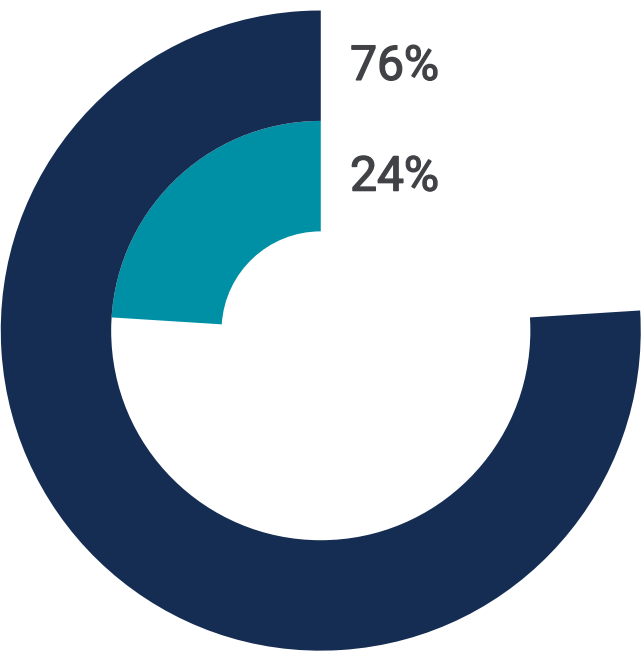
1. Shanghai	2. Chengdu	3. Shenzhen
72 Projects 18,473 Rooms	54 Projects 12,210 Rooms	54 Projects 11,584 Rooms

PROJECT PIPELINE

United Kingdom

454
Projects

59,965
Rooms

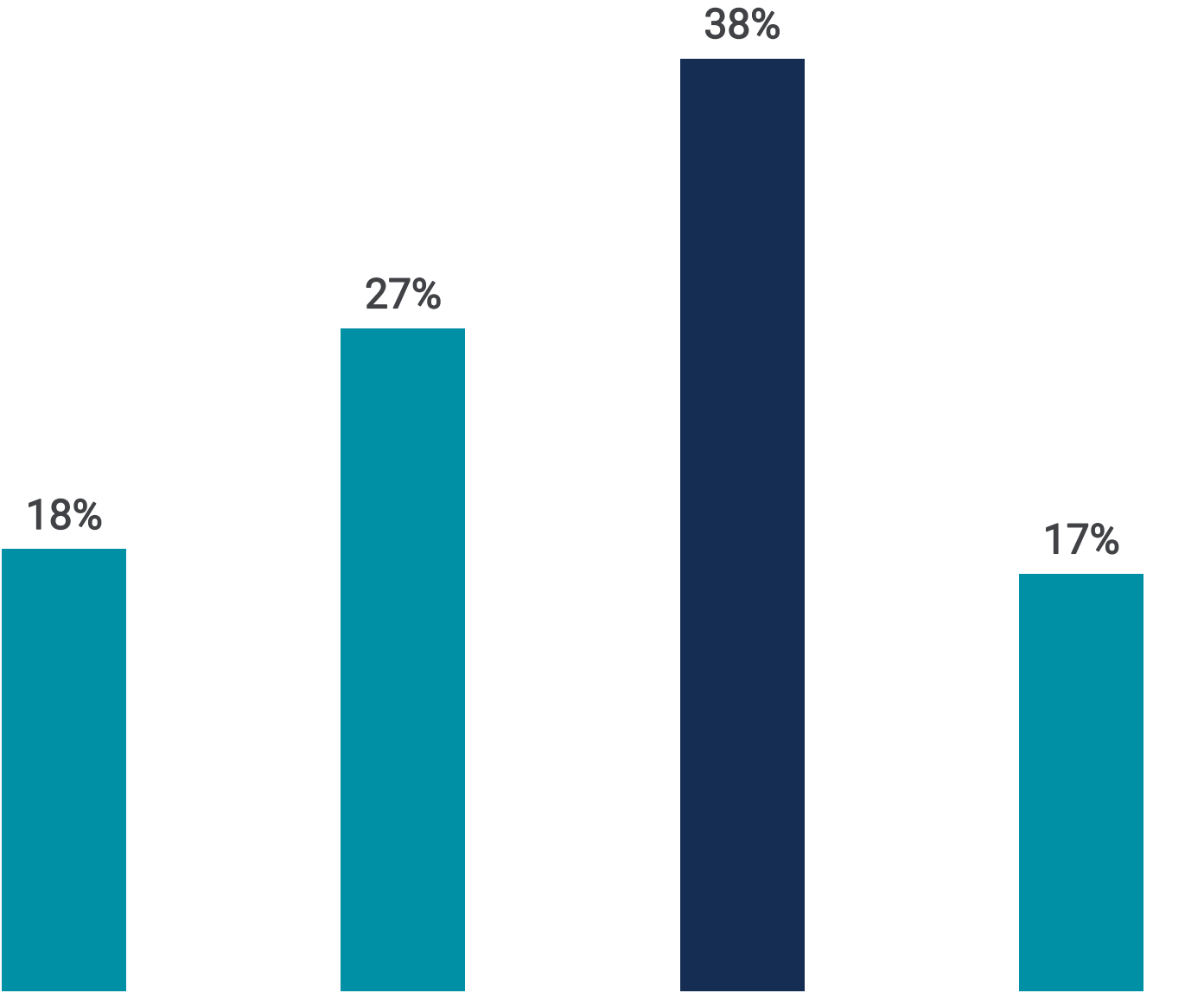


First Class

Luxury

347 Projects
46,992 Rooms

107 Projects
12,973 Rooms



2024

2025

2026

2027+

82 Projects
8,742 Rooms

124 Projects
16,775 Rooms

173 Projects
24,126 Rooms

75 Projects
10,322 Rooms



1. London

2. Manchester

3. Edinburgh

93 Projects
16,449 Rooms

25 Projects
4,608 Rooms

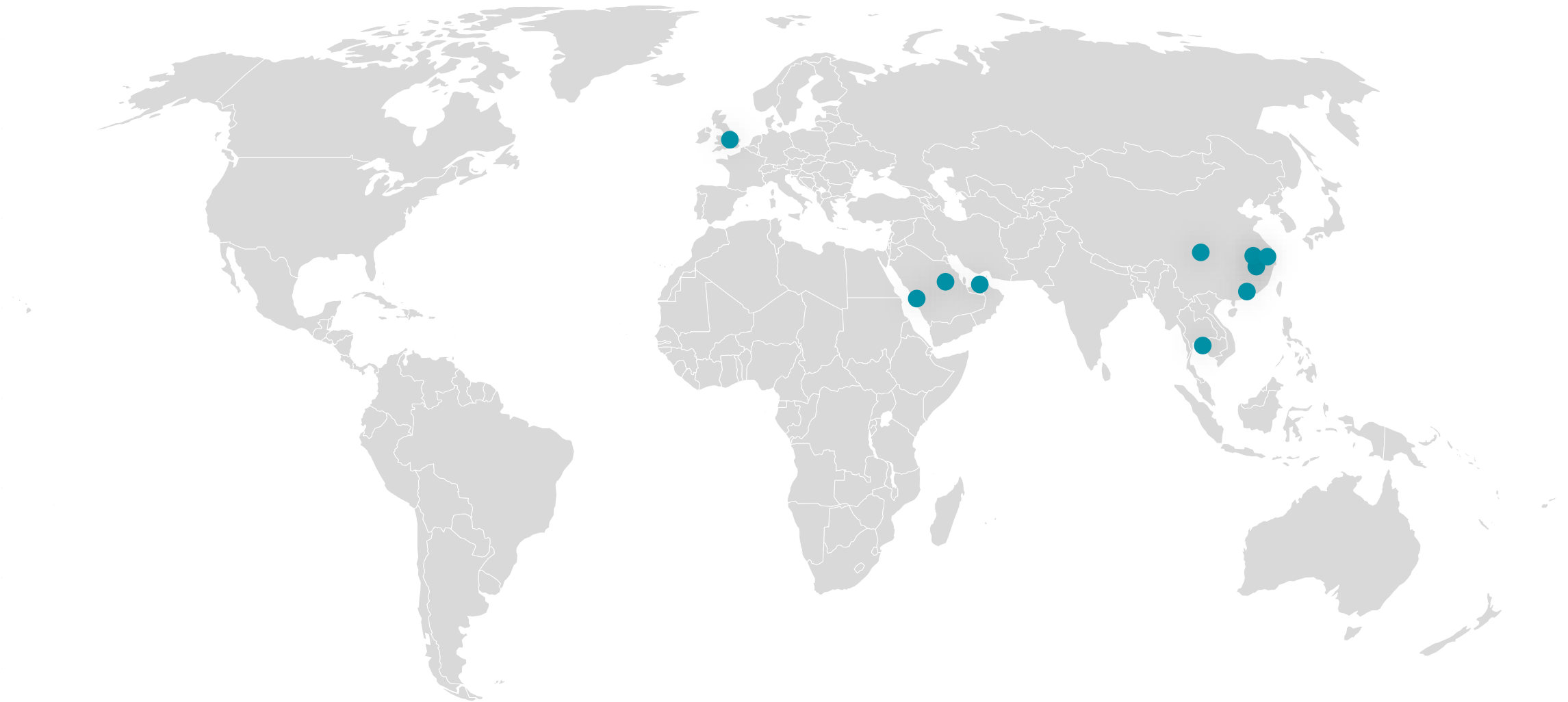
24 Projects
4,266 Rooms

TOP 10

Cities

Around the world, the hospitality industry shows no signs of slowing growth. When it comes to the top 10 cities for hotel construction worldwide, this ranking should not come as a surprise. With more than 90 hotels in the pipeline London is still a pioneer in expanding its hotel industry strongly.

	City	Projects	Rooms
1.	London	94	16,802
2.	Shanghai	72	18,473
3.	Dubai	68	18,693
4.	Chengdu	54	12,210
5.	Shenzhen	54	11,584
6.	Riyadh	53	19,288
7.	Bangkok	52	13,617
8.	Hangzhou	52	10,585
9.	Dublin	40	6,139
10.	Nanjing	39	7,685

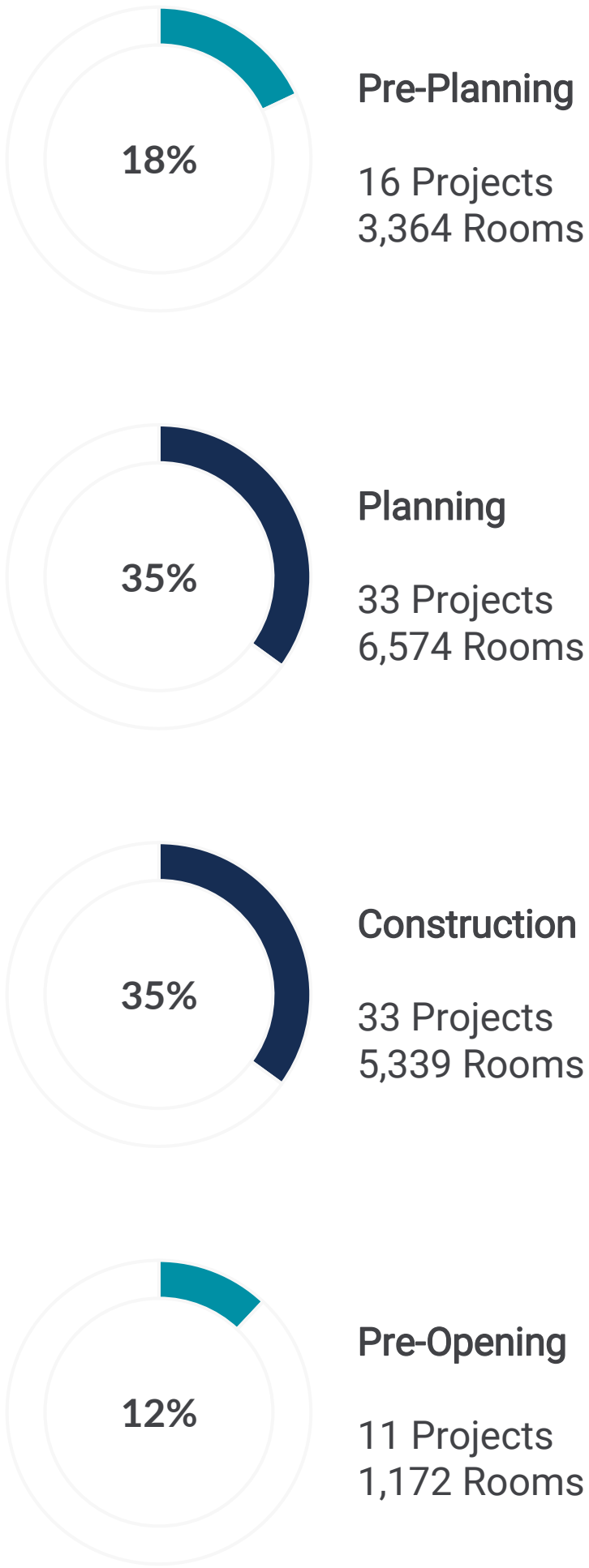
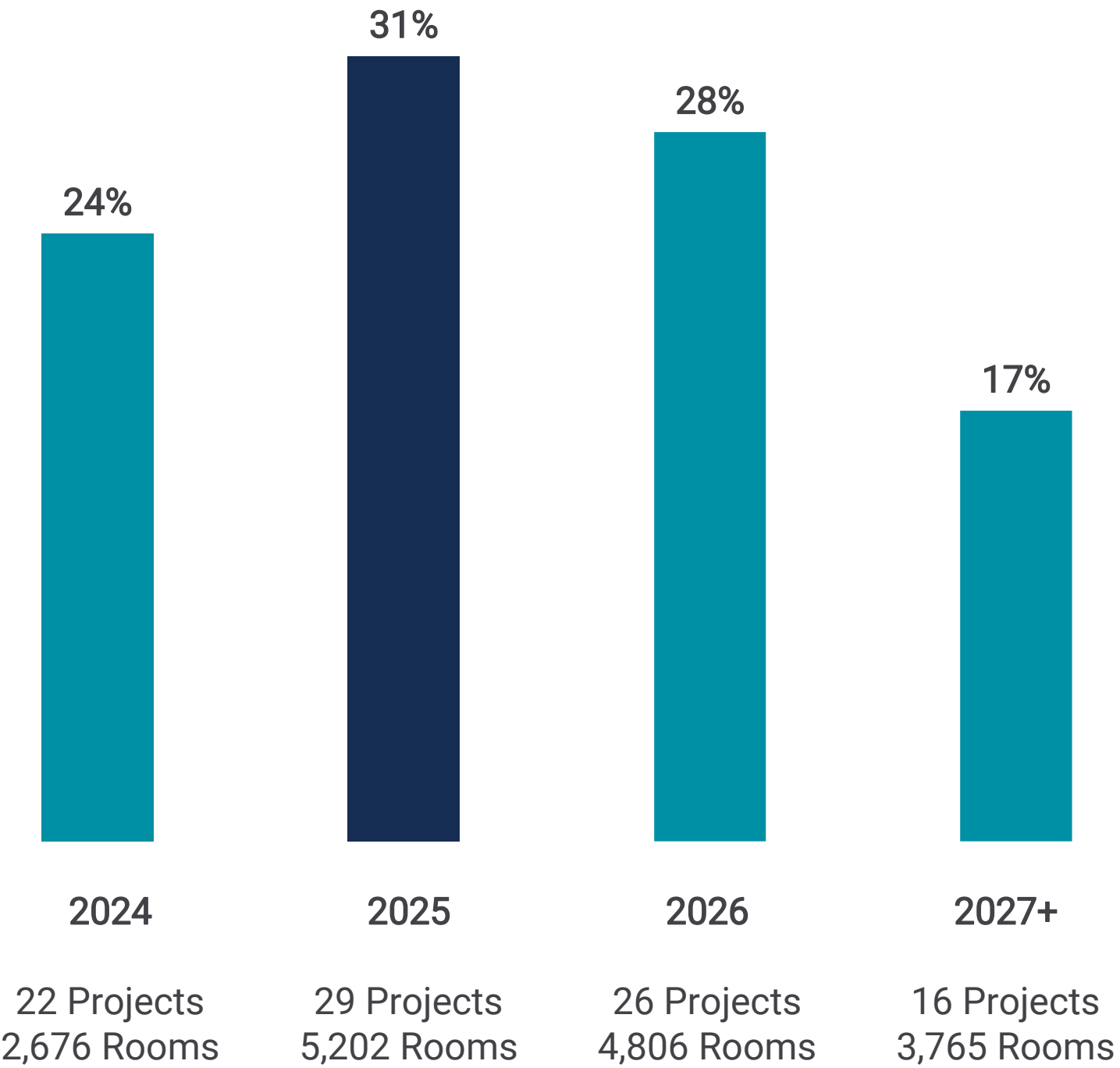
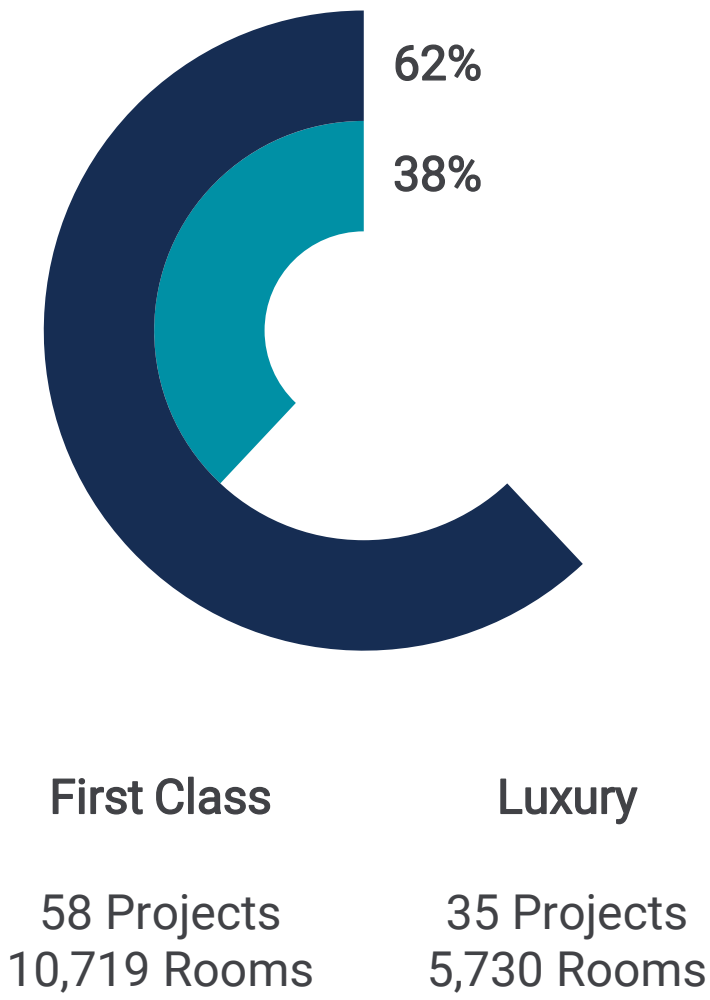


PROJECT PIPELINE

London

93
Projects

16,449
Rooms

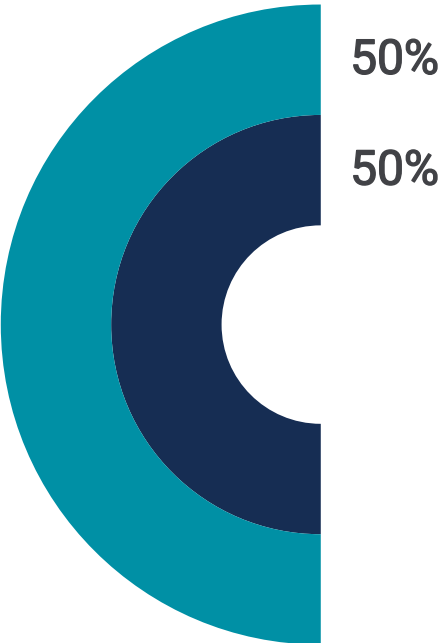


PROJECT PIPELINE

Shanghai

72
Projects

18,473
Rooms

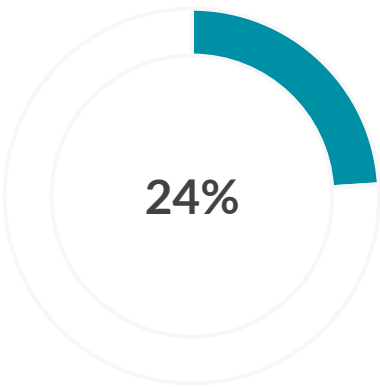
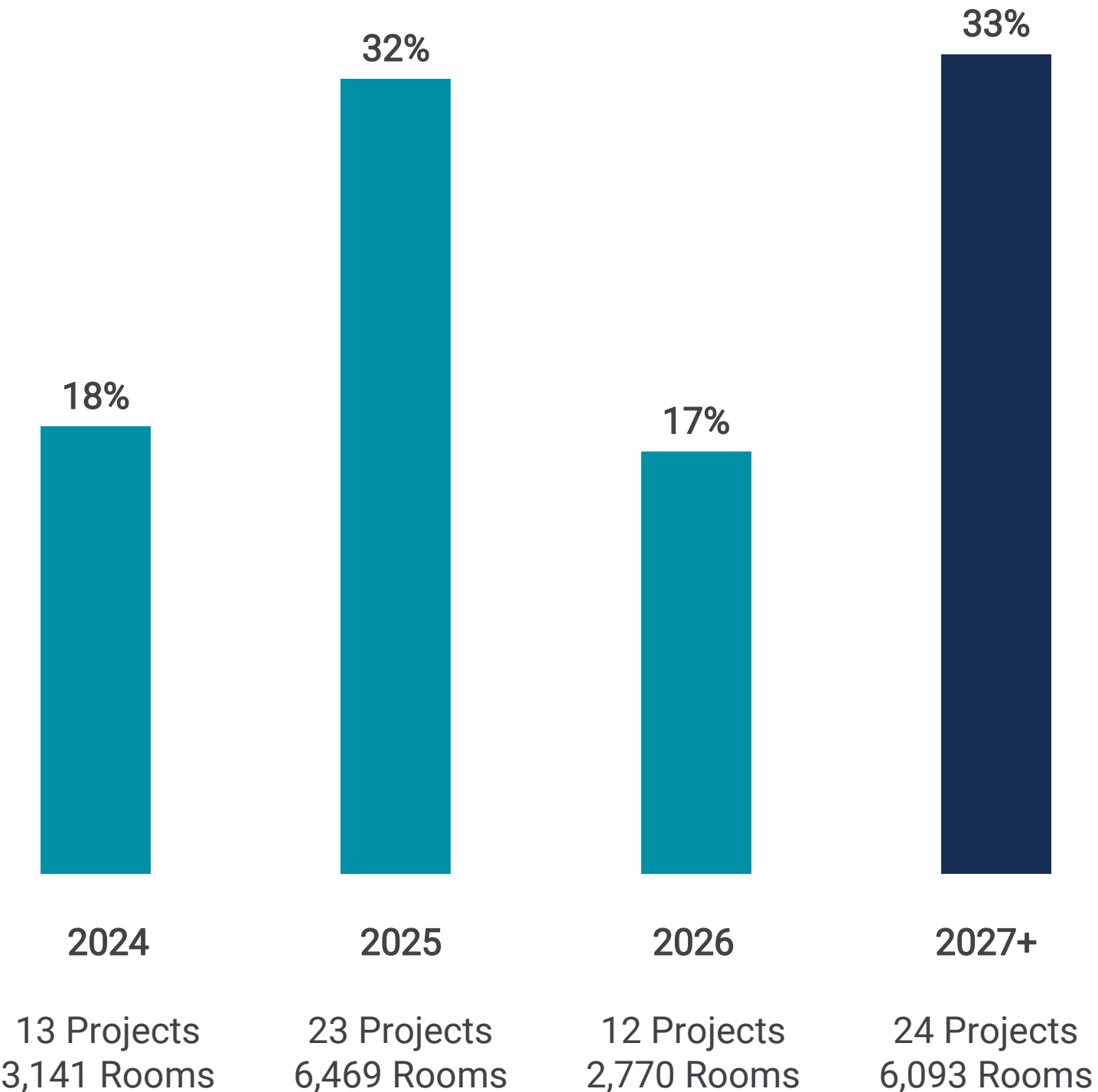


First Class

36 Projects
7,659 Rooms

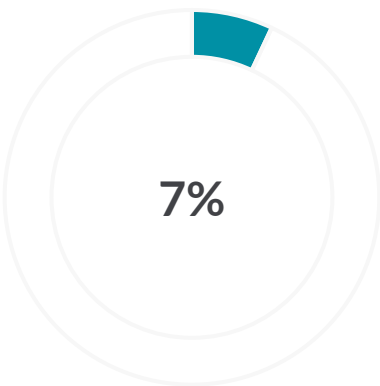
Luxury

36 Projects
10,814 Rooms



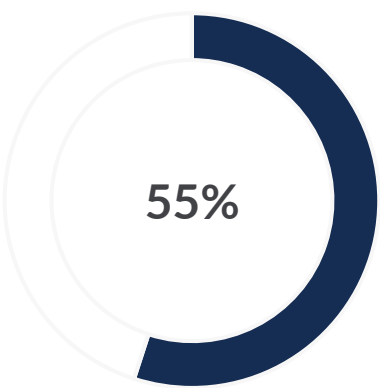
Pre-Planning

17 Projects
3,700 Rooms



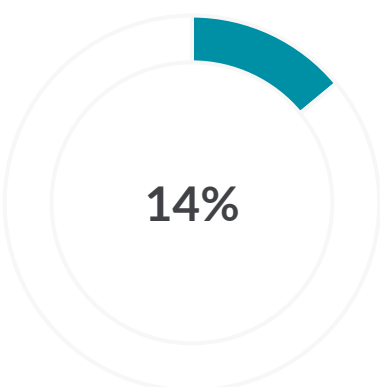
Planning

5 Projects
1,085 Rooms



Construction

40 Projects
13,621 Rooms



Pre-Opening

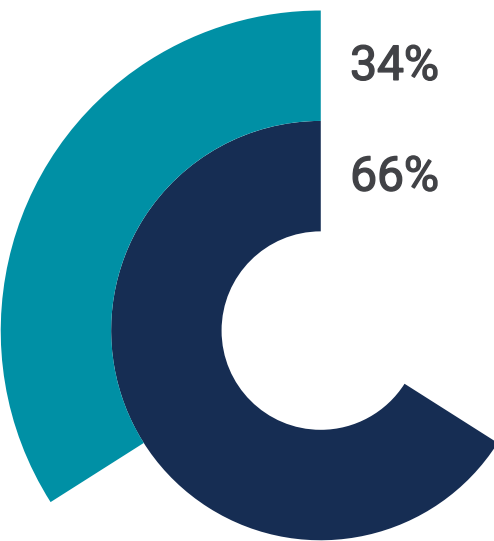
10 Projects
2,466 Rooms

PROJECT PIPELINE

Dubai

68
Projects

18,693
Rooms

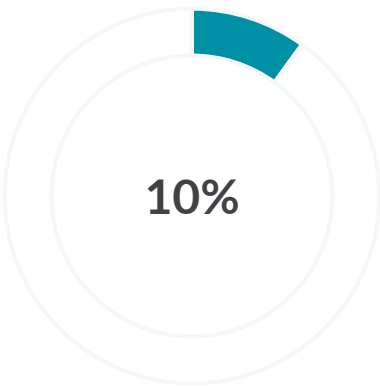
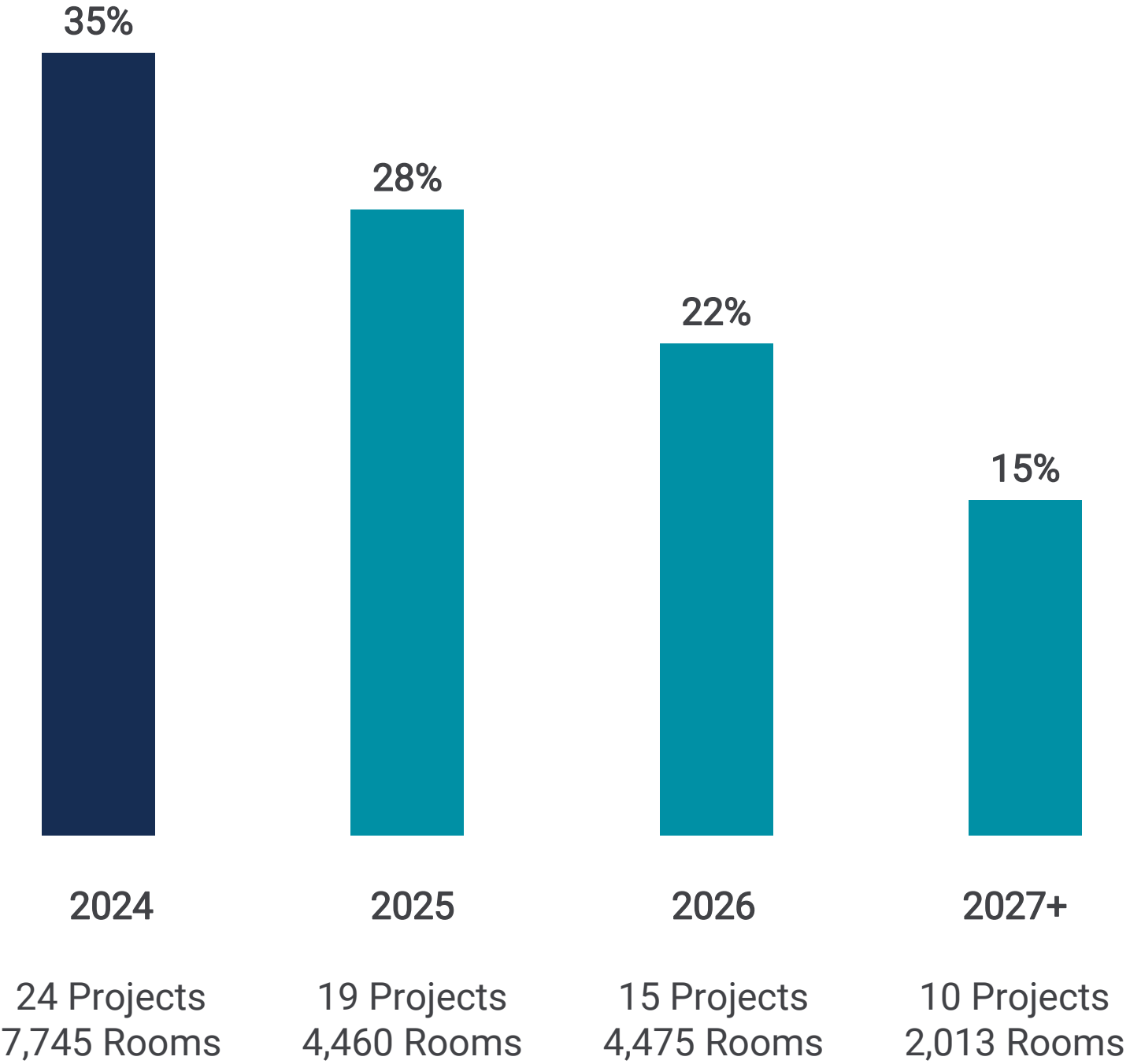


First Class

23 Projects
6,812 Rooms

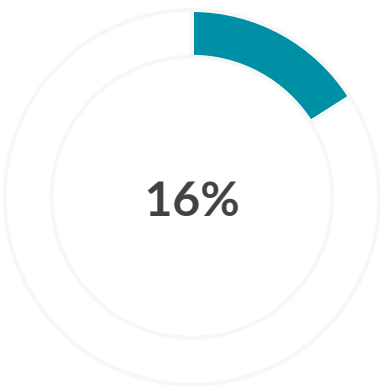
Luxury

45 Projects
11,881 Rooms



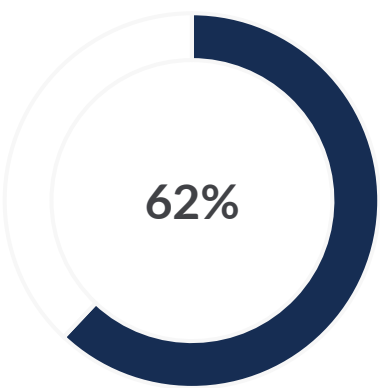
Pre-Planning

7 Projects
1,573 Rooms



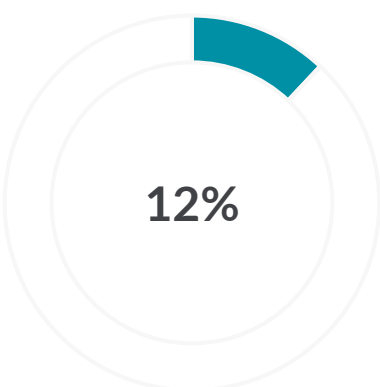
Planning

11 Projects
2,773 Rooms



Construction

42 Projects
11,312 Rooms



Pre-Opening

8 Projects
3,035 Rooms

TOP 5

Hotel Groups



Marriott International

940 Projects
196,143 Rooms



Hilton Worldwide

745 Projects
133,863 Rooms



IHG Hotels & Resorts

536 Projects
105,325 Rooms



Accor

510 Projects
106,821 Rooms



Hyatt Hotels Corporation

364 Projects
82,794 Rooms

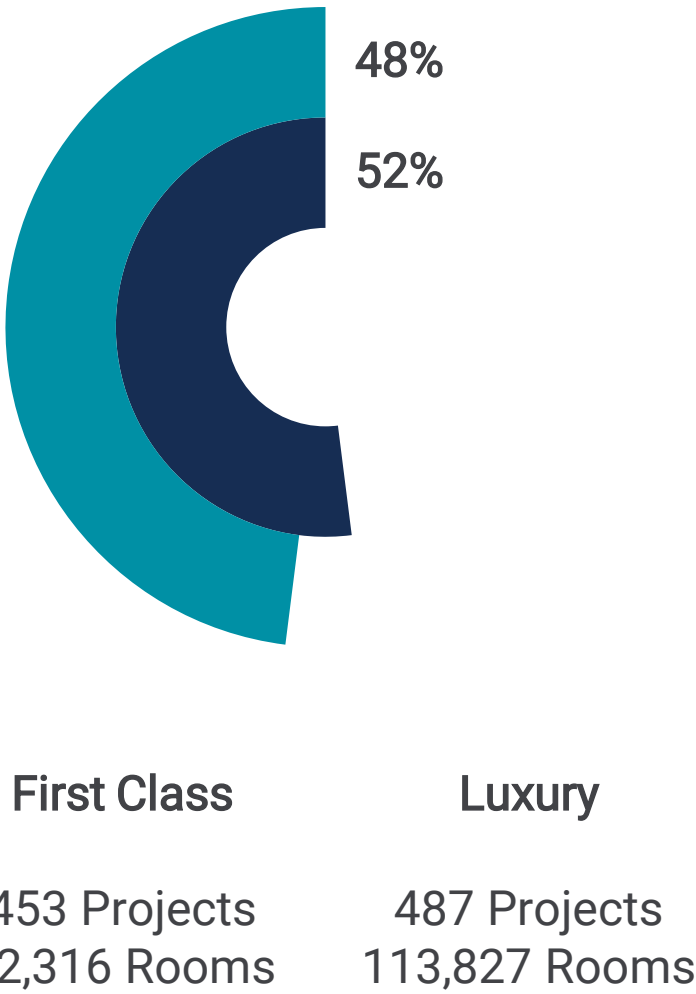
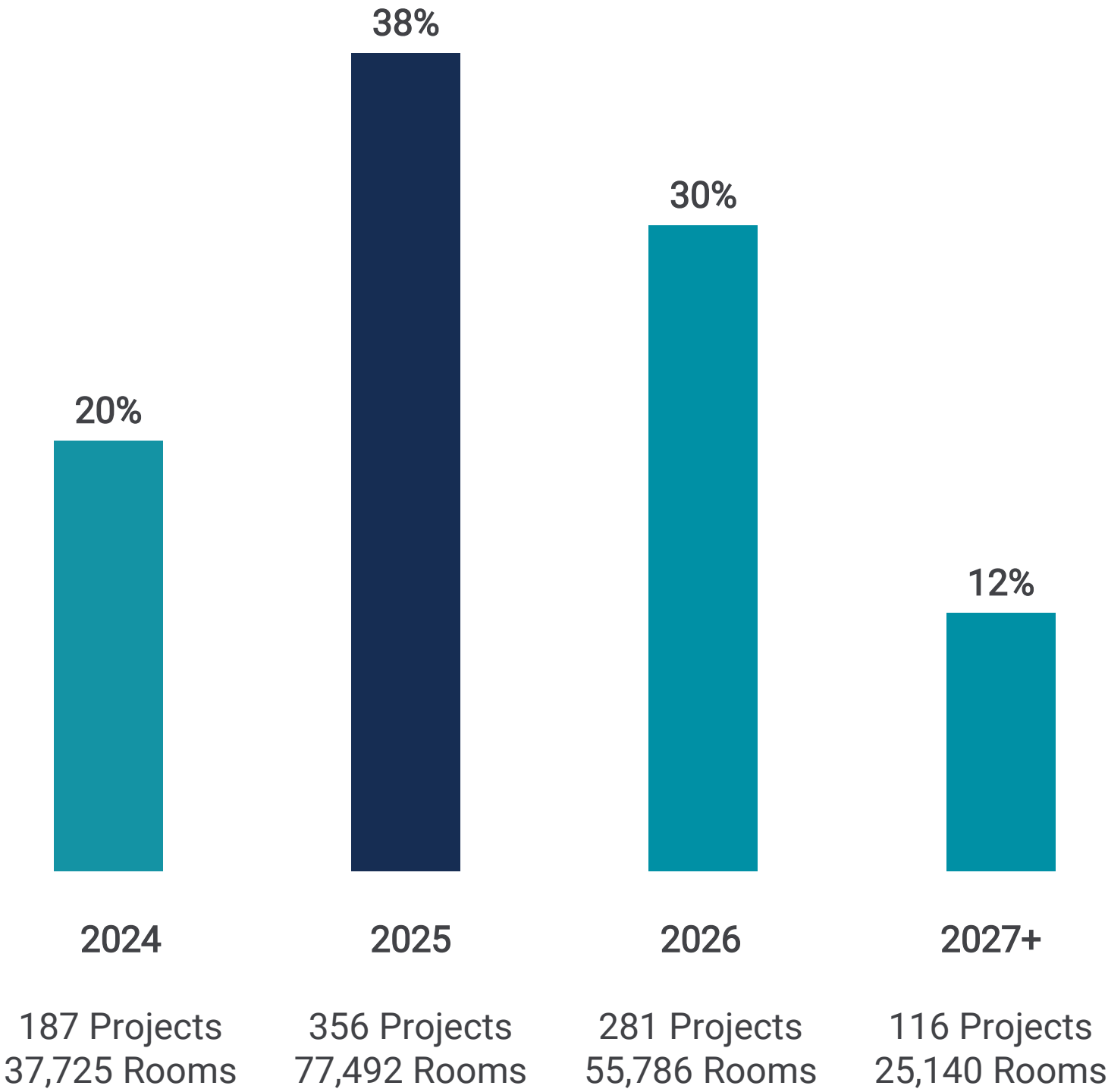
PROJECT PIPELINE

Marriott International

940
Projects

196,143
Rooms

Region	Projects	Rooms
1. Asia Pacific	380	92,003
2. North America	352	60,709
3. Europe	97	15,308
4. Middle East	62	19,711
5. Africa	30	4,713
6. Latin America	19	3,699



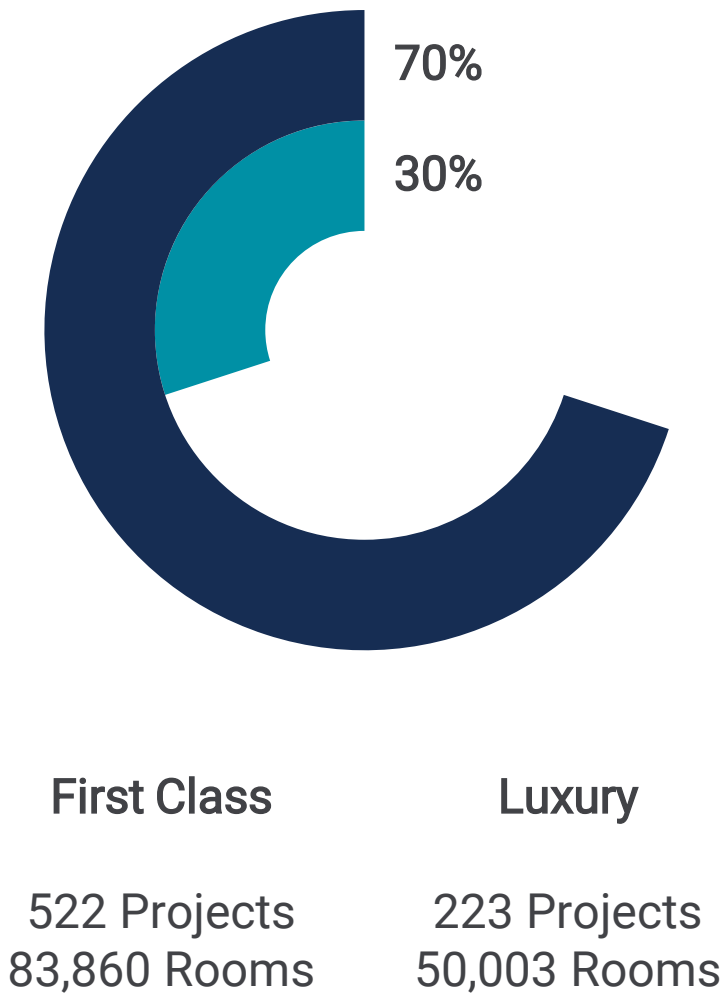
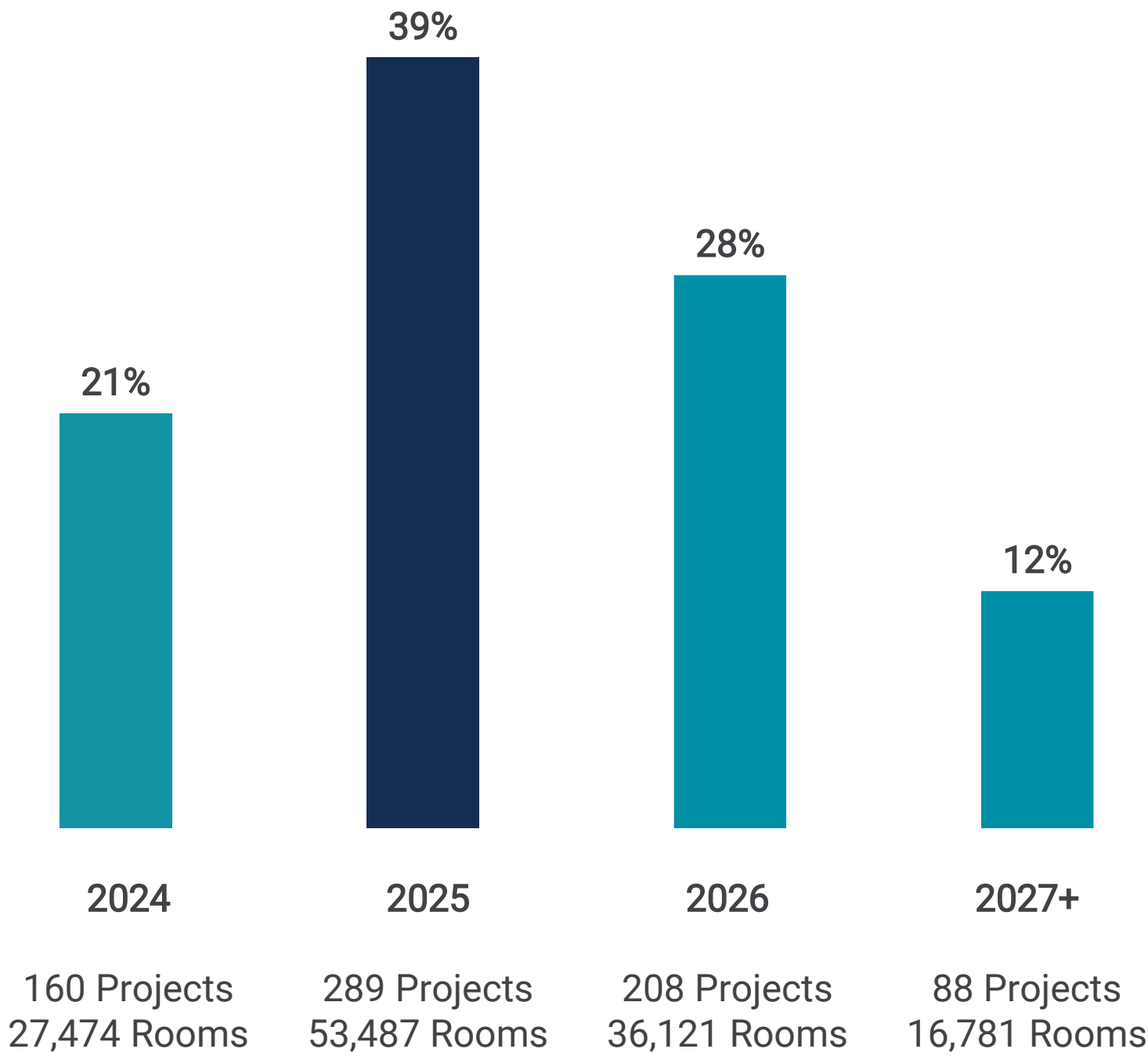
PROJECT PIPELINE

Hilton Worldwide

745
Projects

133,863
Rooms

Region	Projects	Rooms
1. North America	300	47,111
2. Asia Pacific	227	48,441
3. Europe	112	17,674
4. Middle East	52	11,067
5. Africa	32	6,322
6. Latin America	22	3,248



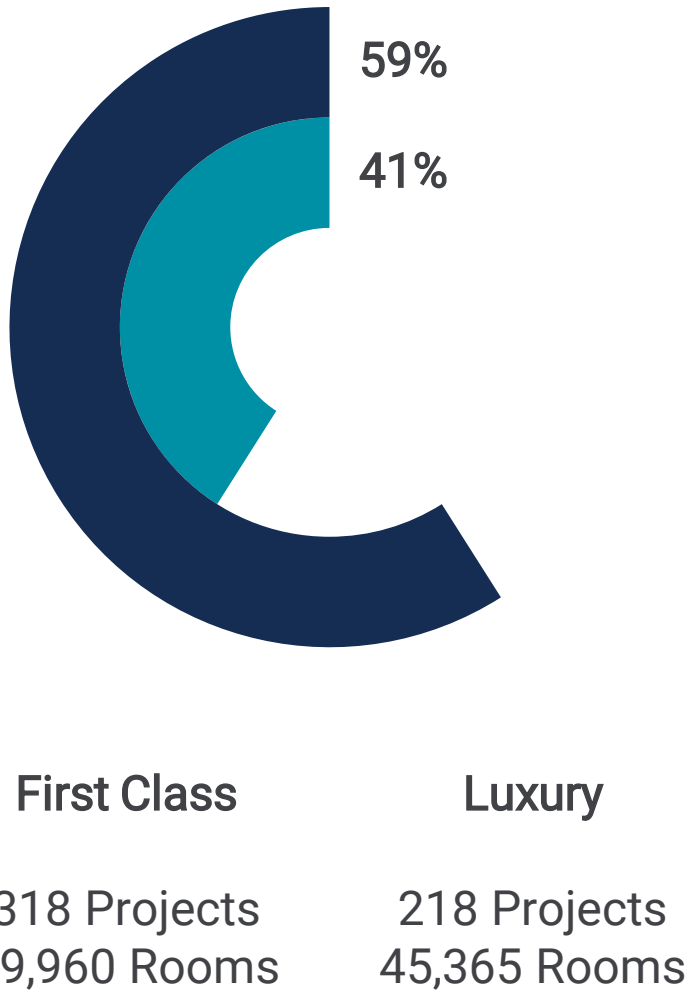
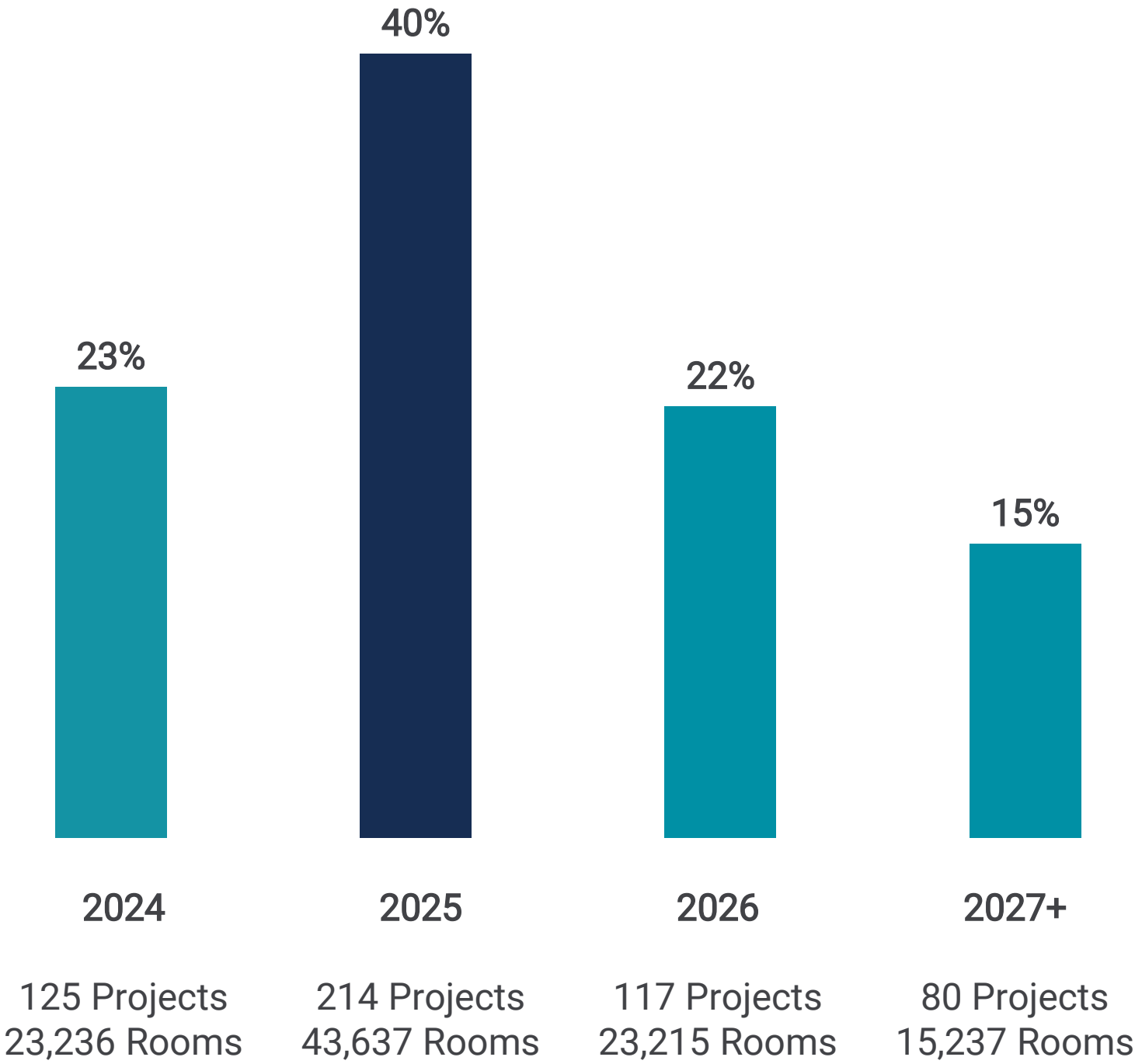
PROJECT PIPELINE

IHG Hotels & Resorts

536
Projects

105,326
Rooms

Region	Projects	Rooms
1. Asia Pacific	290	62,898
2. Europe	85	12,073
3. North America	83	13,414
4. Middle East	52	12,321
5. Africa	20	3,555
6. Latin America	6	1,064



TOP 10

Hotel Brands



Hilton Hotels & Resorts

111 Projects
27,425 Rooms



Marriott Hotels & Resorts

106 Projects
29,158 Rooms



Hilton Garden Inn

106 Projects
18,470 Rooms



Hampton by Hilton

94 Projects
13,687 Rooms



Hotel Indigo

89 Projects
15,553 Rooms



Home2 Suites by Hilton

76 Projects
10,023 Rooms



Crowne Plaza Hotels & Resorts

75 Projects
18,510 Rooms



InterContinental Hotels & Resorts

73 Projects
18,603 Rooms



Radisson Hotels & Resorts

72 Projects
11,803 Rooms



Courtyard by Marriott

71 Projects
13,658 Rooms

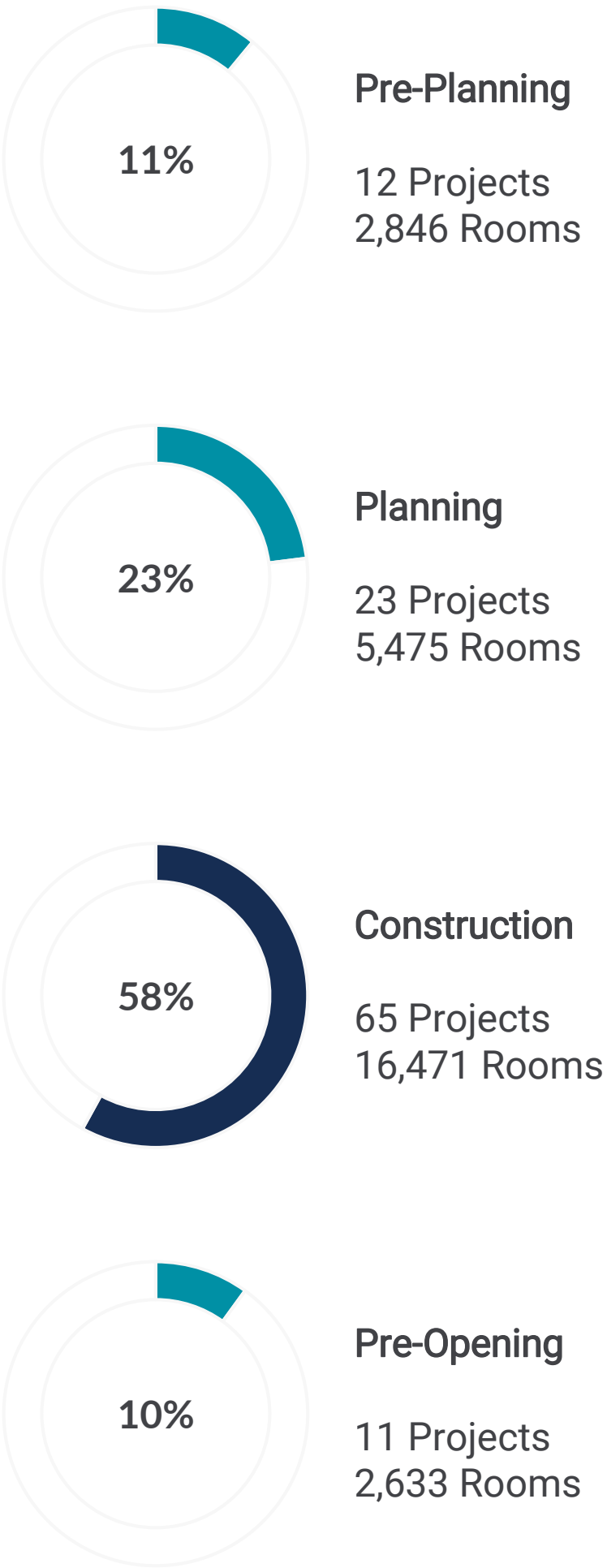
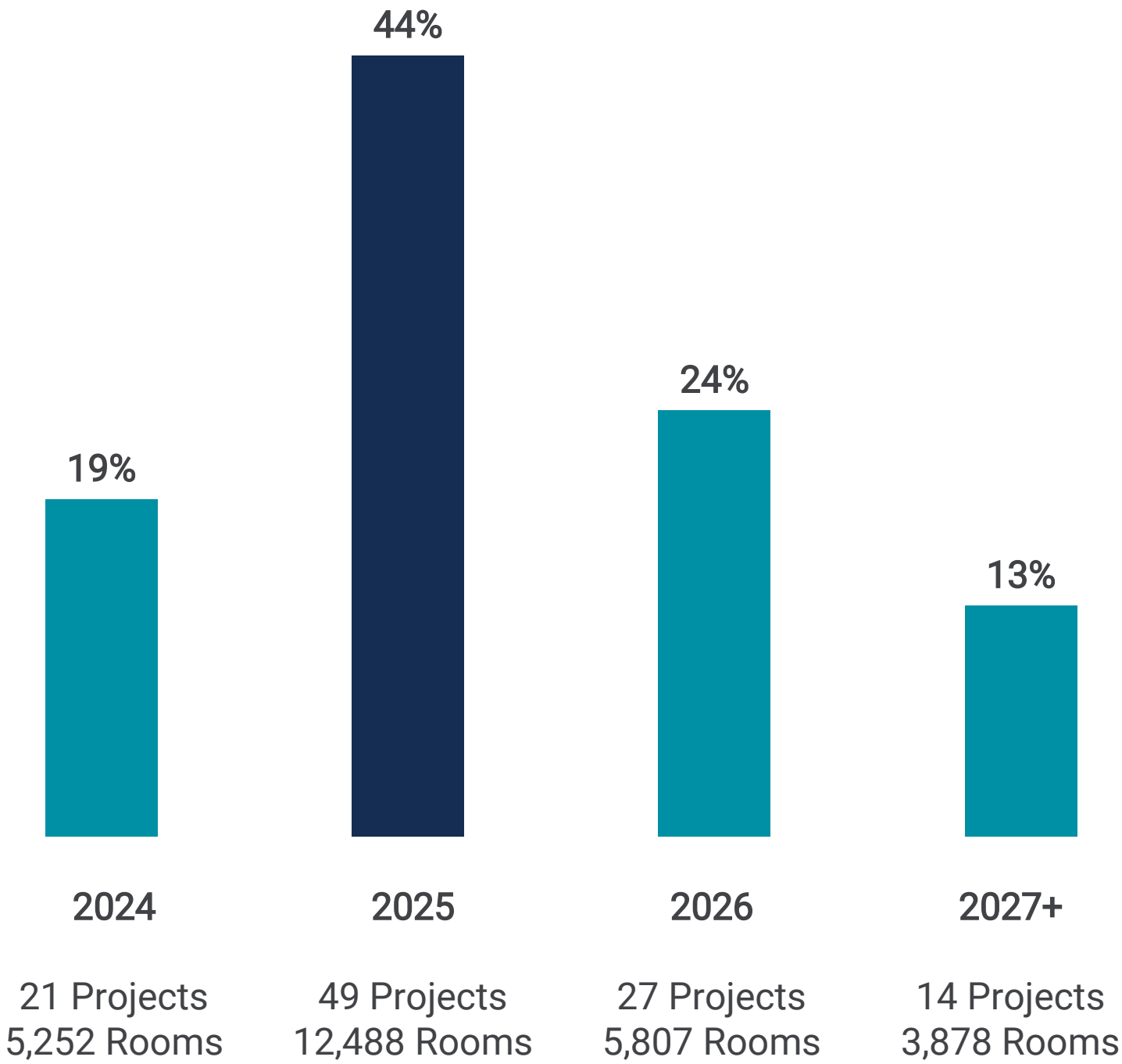
PROJECT PIPELINE

Hilton Hotels & Resorts

111
Projects

27,425
Rooms

Region	Projects	Rooms
1. Asia Pacific	55	14,134
2. North America	16	3,986
3. Africa	16	3,816
4. Europe	13	3,098
5. Middle East	8	1,660
6. Latin America	3	731



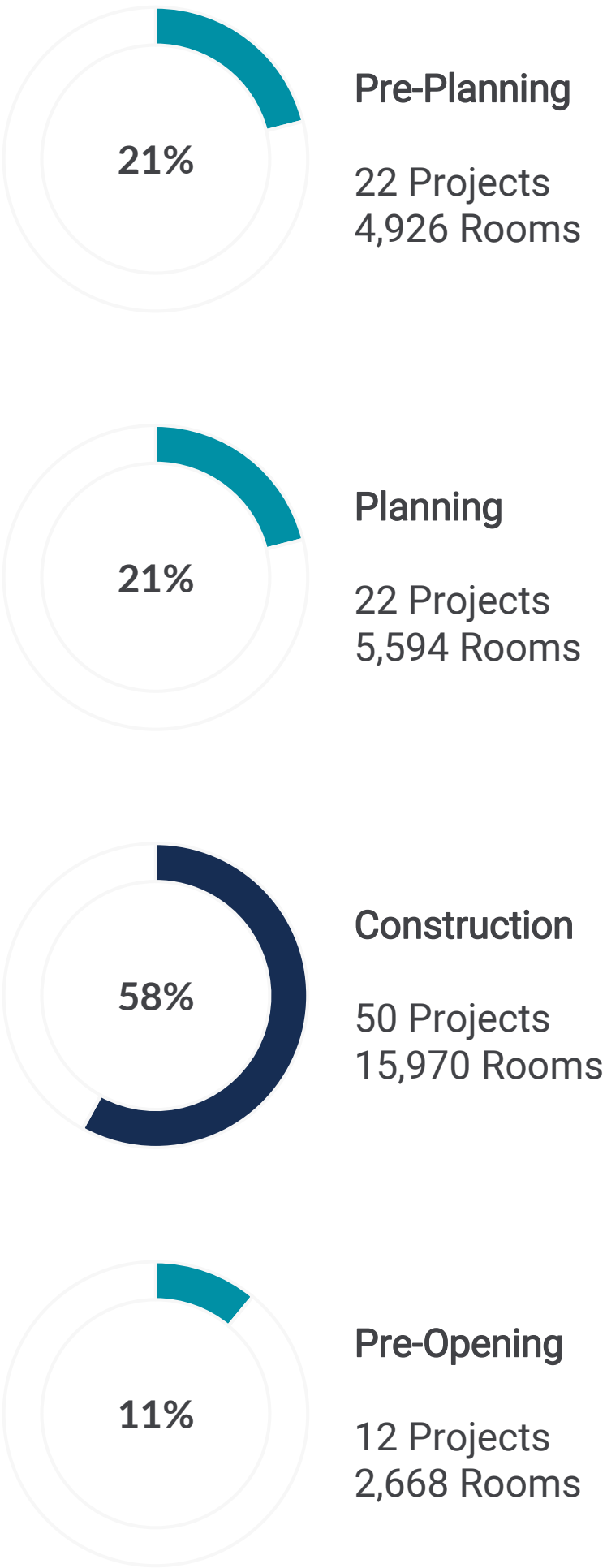
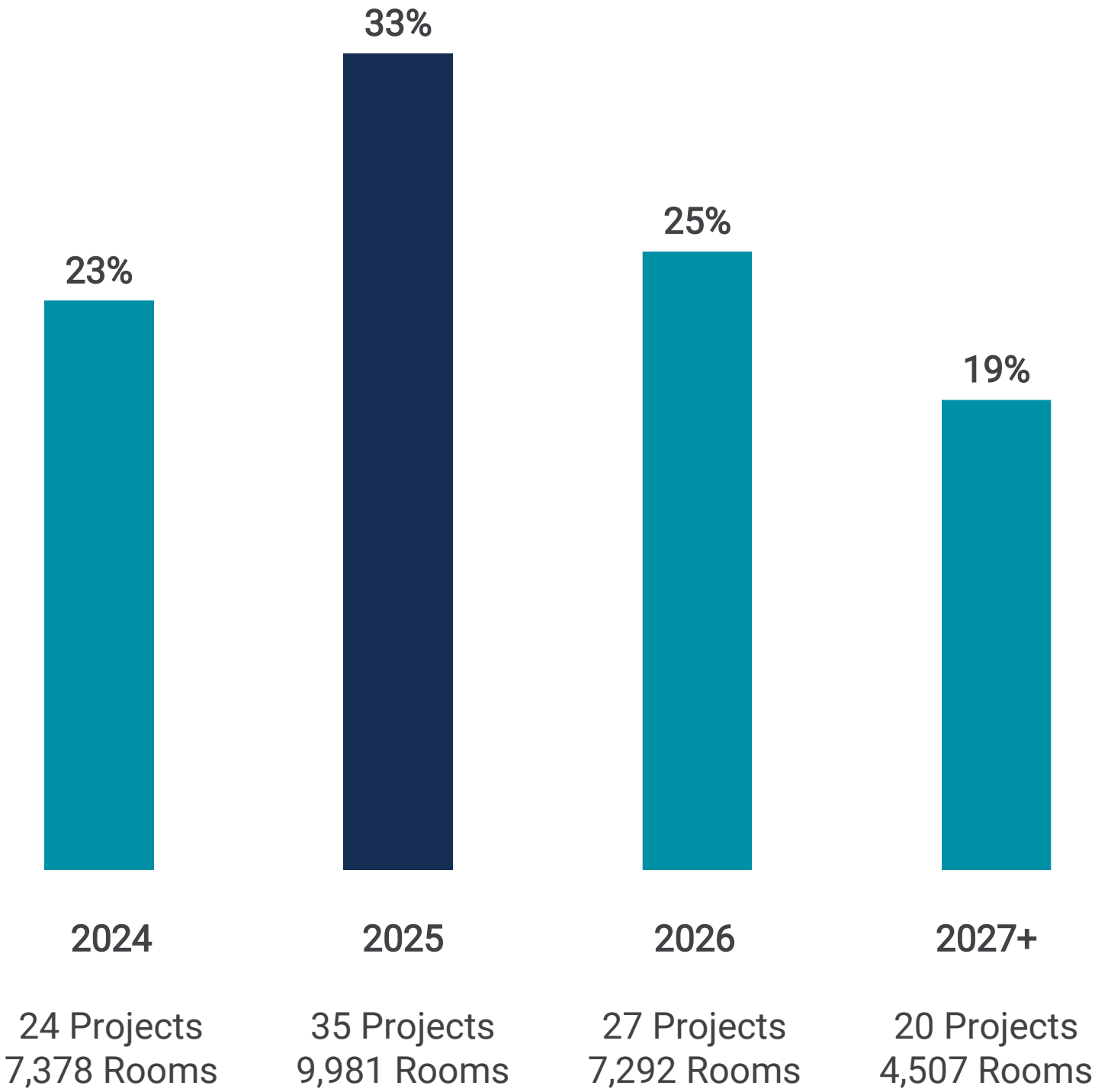
PROJECT PIPELINE

Marriott Hotels & Resorts

106
Projects

29,158
Rooms

Region	Projects	Rooms
1. Asia Pacific	54	16,345
2. North America	28	8,339
3. Europe	12	1,827
4. Middle East	5	1,167
5. Africa	4	837
6. Latin America	3	643



PROJECT PIPELINE

Hilton Garden Inn

106
Projects

17,752
Rooms

Region	Projects	Rooms
1. Asia Pacific	48	9,040
2. North America	23	3,231
3. Europe	11	1,782
4. Middle East	10	2,592
5. Latin America	9	1,040
6. Africa	5	785

